

**Paris, France, March 21, 2017.** Cerba Healthcare S.A.S. and its affiliates (the “Cerba Group”) announced today that NewCo Sab MidCo S.A.S., a *société par actions simplifiée* incorporated under the laws of France (the “Issuer”), has priced €180.0 million in aggregate principal amount of 5.375% senior notes due 2025 (the “Notes”). The Notes are expected to be issued on April 4, 2017.

The offering of the Notes forms part of the financing for the previously-announced acquisition (the “Acquisition”) of the Cerba Group by NewCo Sab BidCo S.A.S, the direct subsidiary of the Issuer. The Issuer is indirectly owned by funds affiliated with or managed by Partners Group AG and by the Public Sector Pension Investment Board. The Acquisition remains subject to the satisfaction of certain conditions, including clearance by the French *Ministère de l’Economie, de l’Industrie et du Numérique* and antitrust clearance in certain jurisdictions, and the performance of certain closing actions.

The Notes are being offered only to qualified institutional buyers in accordance with Rule 144A under the U.S. Securities Act of 1933, as amended (the “Securities Act”), and outside the United States in accordance with Regulation S under the Securities Act and, if an investor is a resident of a member state of the European Economic Area (the “EEA”), only to an investor that is a qualified investor (within the meaning of Article 2(1)(e) of Directive 2003/71/EC, together with any amendments thereto, including Directive 2010/73/EU, to the extent implemented in the relevant member state (the “Prospectus Directive”).

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